

# Home EV Charger Rebate Agreement

#### Definitions

EV: Plug-in hybrid or battery electric vehicle

<u>EVSE:</u> Electric vehicle supply equipment used for charging EVs. For Level 2 charging at home, this includes EVSE that plugs in to a 240-volt outlet (called "plug-in EVSE," such as Level 2 charge cords), and hardwired EVSE

## Applicant Eligibility Requirements

To be eligible for the Home EV Charger Rebate, Applicant must meet the following requirements:

- 1. Applicant must be a customer of DTE Electric that is current on payments, in good standing, and have an active residential electric service account at the property location;
- Applicant must have purchased or leased a new or used plug-in electric vehicle (EV) for a period of no less than 24 months that is registered to Applicant with the Michigan Secretary of State at the address corresponding to the DTE Electric service account (also see "Terms & Conditions" below);
- 3. Applicant cannot be claimed as a dependent on any other person's income tax return;
- 4. Have purchased and installed a new Level 2 EVSE after January 1st, 2025. Applicant must apply within 6 months of installation of EVSE. The Level 2 EVSE must either:
  - a. Be rated at 11.5kW or less;
  - b. Be ENERGY STAR<sup>®</sup> certified;
  - c. UL certified and/or
  - d. Share the same manufacturer as your EV<sup>1</sup> (e.g., Tesla Wall Connector, Chevrolet Dual Level Charge Cord, Ultium-branded EVSE manufactured by General Motors);
- 5. Meet the Rebate Income Eligibility Requirement ("Income Eligibility Requirement") by having a Household Income under 200% of the most recent Health and Human Services Poverty Guidelines. See "Terms & Conditions" below for more information about how DTE Electric will verify income. For 2025, <u>Poverty Guidelines</u> are as follows:

Household	200%
Size	Poverty
1	\$ 31,300
2	\$ 42,300
3	\$ 53,300
4	\$ 64,300
5	\$ 75,300
6	\$ 86,300

Household	200%
Size	Poverty
7	\$ 97,300
8	\$ 108,300
9	\$ 119,300
10	\$ 130,300
11	\$ 141,300
12	\$ 152,300

## Terms & Conditions

<sup>1</sup> Plug-in EVSE will only be approved for a rebate if proof of NEMA 14-50 or similar 240-volt outlet at the residence can be shown

By submitting an application for the Home EV Charger Rebate, the Applicant agrees to the following Terms & Conditions:

- Applicant understands the program Eligibility Requirements, agrees to provide all required documents<sup>2</sup> in the application process, and warrants that the information submitted is true, complete, and accurate;
  - a. DTE verifies that now or in the last 12 months you were enrolled in an energy assistance program. If so, you already meet the EV Rebate's Income Eligibility Requirement. Energy assistance includes the <u>Shutoff Protection Program</u>, <u>Home Heating Credit</u>, <u>State Emergency Relief</u> or <u>Michigan Energy Assistance program</u>.
  - b. You allow DTE to review your tax transcript and the tax transcript of each person 18 years or older in your household, for the most recent tax year. For applications submitted using the 2024 or 2025 tax year, DTE will use IRS Form 1040 line 9 as total income for each person 18 years or older (note that if Line 8 of Schedule 1, "Other Income," is negative, then DTE may not include that negative amount in the calculation of total income). DTE will sum the total income for each person 18 years or older to determine the household income. If your household's total income is under the amount in the table above for your household size, then you meet the EV Rebate's Income Eligibility Requirement. After submitting your application for the EV Rebate, DTE's authorized income verifier Veri-Tax<sup>™</sup> will send electronic signature requests on behalf of DTE to you and any other adult members of your household at the email addresses you provided in your application. The emails will come from the email address info@taxverification.com. Veri-Tax™ will ask you and any other adult members of your household to electronically sign and submit a U.S. IRS Form 4506-C form. Each form must be signed by the member of the household listed on the form. This form allows Veri-Tax<sup>™</sup> to obtain a tax transcript from the IRS, which DTE will use to determine household income.
- 2. Any information provided in the application or collected by DTE Electric regarding the applicant's participation in the Home EV Charger Rebate Program may be used internally by DTE Electric and may be made available on an aggregated, non-personally identifiable basis to the Michigan Public Service Commission and other third parties as deemed appropriate by DTE Electric and consistent with its data privacy rules;
- 3. All home electrical upgrade work must be performed by a licensed electrician and all necessary permits must be obtained;
- 4. While occupying the residence, charging equipment must be maintained and in good working order at the Applicant's expense;
- 5. Any decisions regarding the selection, design, purchase/lease, use, and operation of a Level 2 EVSE and the electric contractor performing the work shall be at the sole discretion and are the sole responsibility of the Applicant. Applicant understands and agrees that DTE Electric has no obligation to repair or replace Applicant's EVSE for any reason.;
- 6. Applicant agrees to participate in DTE Electric surveys related to Applicant's experience with the rebate, driving an EV, etc.;
- 7. Upon receipt of all necessary documentation and validation of compliance, DTE Electric will provide a rebate to match the charger and installation total amount to the Applicant in the form of a check;
- 8. The rebate amount and availability is subject to change at any time. DTE Electric reserves the right to recoup the rebate amount on a prorated basis if any of the Terms & Conditions are not met;
- 9. Applicant is responsible for paying all tax liability imposed as a result of receiving the rebate;
- 10. DTE Electric does not guarantee energy or bill savings as a result of this rebate, and Applicant's energy bill may increase as a result of using the EVSE;

<sup>&</sup>lt;sup>2</sup> Required documentation includes a copy of the sales or lease contract (with date visible), a copy of vehicle registration (with address matching DTE Electric account number on application), and and a detailed, itemized list of all work done by contractor for charger installation.

- 11. If the applicant decides to remove the EVSE, the Applicant understands and agrees to properly remove and dispose of or recycle or de-energize the EVSE in accordance with all applicable laws and regulations at the Applicant's sole expense;
- 12. Rebate amount will be subject to contractor's detailed, itemized installation invoice total in addition to application reviewer's discretion;
- 13. DTE will not cover drywall repair or paving expenses for charger installations. Any unique situations that may require additional resources can be sent to <u>evinfo@dteenergy.com</u>; If there is a unique situation in which drywall repair or paving is included within project scope, line items must be clearly marked on contactor's invoice submitted to DTE for review;
- 14. Each customer will be limited to 2 rebates if and only if the customer has 2 unique electric vehicles in addition to 2 unique level 2 chargers;
- 15. DTE Electric makes no representations or warranties regarding whether the Applicant will or will not qualify to receive the rebate;
- 16. Applicant understands that DTE will primarily contact them via email;
- 17. Applicant may be asked by DTE to complete an action related to the application process by a certain date;
- 18. The Applicant understands that they must complete the action or communicate with DTE why they cannot, by the deadline that DTE gives, or risk having their application cancelled;
- 19. DTE Electric does not guarantee fuel or maintenance savings as a result of this Rebate; and
- 20. Applicant's DTE Electric bill may increase as a result of charging at home;
- 21. Electric Choice customers, if they request a rebate, will receive a discounted rebate of about 35% to maintain affordability benefits for all DTE Electric customers by accounting for the lower amount of rate revenue received from Electric Choice customers;
- 22. Rebate amount will be subject to contractor's detailed, itemized installation invoice total in addition to application reviewer's discretion.

#### Release & Indemnification

Applicant agrees to release, indemnify, and hold harmless DTE Electric, its affiliates, and its and their respective officers, directors, shareholders, employees, and contractors from and against any and all causes of action, damages, losses, claims, expenses, demands, costs (including attorneys' fees and expenses and all court, arbitration or other dispute resolution costs), or any of them, resulting from, arising out of, or in any way connected with the Home EV Charger Rebate Program, the work performed in connection with the EVSE, the operation and use of the charging stations, Site Host's receipt of the rebate, failure to receive the rebate, or any taxes associated therewith.

#### Limitation of Liability

Except as may be expressly stated elsewhere in this Agreement, neither party shall be liable to the other party for incidental, indirect, or consequential damages, including, but not limited to, loss of profits or revenue.

#### **Income Verification Process**

Required documentation includes a copy of the EV sales or lease contract (with date visible), a copy of the vehicle registration (or application for registration) with the Michigan Secretary of State (with address matching the DTE Electric account number on Rebate application), documentation required for the income verification process to establish members of Household and their income, and may include other documentation as needed. Veri-Tax<sup>™</sup> will send electronic signature request(s) on behalf of DTE Electric to the Applicant and the adult member(s) of the Applicant's Household at the email addresses provided in the application from the email address info@taxverification.com. Veri-Tax<sup>™</sup> will ask the Applicant and other members of the Applicant's Household to electronically sign and submit a completed U.S. Internal Revenue Service ("IRS") Form 4506-C for every adult member of the Household. Each form must be signed by the member of the Household listed on the form. This form allows Veri-Tax<sup>™</sup> to obtain a copy of each adult Household members' tax transcript from the IRS, which DTE will review to determine Household Income Data includes name, address, social security number, and email address.

# Signature

By signing and uploading the Home EV Charger Rebate Agreement to the <u>PowerClerk</u><sup>®</sup> website, the Applicant is agreeing to all of the above Terms & Conditions.

Name: \_\_\_\_\_\_Signature: \_\_\_\_\_\_